



**UFJ Holdings, Inc.**

1-1 Otemachi 1-chome, Chiyoda-ku, Tokyo 100-8114 Japan

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March 12, 2003

Office of International Corporate Finance  
Securities and Exchange Commission  
Judiciary Plaza,  
450 Fifth Street, N.W.  
Washington, DC 20549  
U.S.A.



Attn.: Mr. Paul Dudeck, Mail Stop 3-9  
Facsimile Number: 001-1-202-942-9525

SUPPL

UFJ Holdings, Inc  
File Number 82-5169  
Information Furnished Pursuant to  
12g-3-2(b) Under the Securities Exchange Act of 1934

PROCESSED

Ladies and Gentlemen:

APR 10 2003

THOMSON  
FINANCIAL

The enclosed document is submitted pursuant to Rule 12g3-2(b) of Securities Exchange Act of 1934, as amended (the "Act").

The document is furnished with the understanding that such document will not be deemed to be "filed" with the Commission or otherwise subject to the liabilities of Section 18 of the Act, and that the furnishing of the document shall not constitute an admission for any purpose that the Company is subject to the Act.

If you have any questions or comments regarding the foregoing, please contact me at 81-3-3212-5458.

Sincerely,

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Chie Arai  
Manager  
Group Planning Department  
UFJ Holdings, Inc.

BY FACSIMILE AND MAIL  
Enclosure

March 12, 2003

To whom It May Concern:

UFJ Holdings, Inc.

Financial assistance to Tomen Corporation

We hereby give notice that UFJ Bank Limited, a wholly-owned subsidiary of UFJ Holdings, Inc., today decided to give financial assistance to Tomen Corporation ("Tomen"), as described below, in order for Tomen to execute its "Medium-term Management Plan", which was announced on December 27, 2002.

1. Subscription of preferred shares of 30 billion yen
2. Debt forgiveness totaling 110 billion yen

Impact on earnings of UFJ Holdings

Financial assistance to Tomen does not change the current forecast of UFJ Holdings' consolidated financial results for the fiscal year ending March 31, 2003.